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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b) SAUL EWING LLP

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Proposed Counsel to the Debtors and Debtors in

Possession

In re:

NEW JERSEY ORTHOPAEDIC INSTITUTE LLC,

Debtor.

Tax I.D. No. 80-0403560

In re:

NORTHLANDS ORTHOPAEDIC INSTITUTE LLC,

Debtor.

Tax I.D. No. 83-0549828

Order Filed on February 14, 2025 by Clerk U.S. Bankruptcy Court

District of New Jersey

Chapter 11

Case No. 25-11370 (JKS)

(Joint Administration Requested)

Chapter 11

Case No. 25-11372 (JKS)

(Joint Administration Requested)

ORDER DIRECTING JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 11 CASES

The relief set forth on the following pages numbered two (2) through three (3) is

ORDERED.

DATED: February 14, 2025

Honorable John K. Sherwood United States Bankruptcy Court Case 25-11370-JKS Doc 19 Filed 02/14/25 Entered 02/14/25 14:24:25 Desc Main Document Page 2 of 6

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Debtors: New Jersey Orthopaedic Institute LLC, et al.

Case No. 25-11370 (JKS)

Caption: Order Directing Joint Administration of the Debtors' Chapter 11 Cases

Upon consideration of the motion (the "Motion")¹ for entry of an order directing the Debtors' chapter 11 cases to be jointly administered for procedural purposes only and granting related relief, all as more fully set forth in the Motion; and the Court having found that (i) the Court has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b), (iv) notice of the Motion was adequate and appropriate under the circumstances; and the Court having reviewed the Motion and the First Day Declaration in support thereof; and the Court having considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing held before this Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor:

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED, as set forth herein.
- 2. The above-captioned cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 25-11370 (JKS) in accordance with the provisions of Bankruptcy Rule 1015.
- 3. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases or as permitting the Debtors to file consolidated schedules, statements or monthly operating reports.

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Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

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Debtors: New Jersey Orthopaedic Institute LLC, et al.

Case No. 25-11370 (JKS)

Caption: Order Directing Joint Administration of the Debtors' Chapter 11 Cases

4. The Clerk of the Court shall maintain one file and one docket for the Debtors' chapter 11 cases, which file and docket shall be the file and docket for the chapter 11 case of New Jersey Orthopaedic Institute LLC, Case No. 25-11370 (JKS).

- 5. All lists, schedules, and statements shall be filed and docketed in the specific Debtor's case to which they are applicable.
- 6. The Debtors shall file individual monthly operating reports for each Debtor and such reports shall be docketed in the Lead Case.
- 7. Parties in interest are directed to use the Consolidated Caption annexed to this Order as **Exhibit 1** when filing a pleading with the Court in the chapter 11 cases of the Debtors, which consolidated caption indicates that the pleading relates to the jointly administered chapter 11 cases of "New Jersey Orthopaedic Institute LLC, *et al.*"
- 8. The Consolidated Caption set forth in **Exhibit 1** satisfies the requirements of section 342(c) of the Bankruptcy Code.
- 9. All original docket entries shall be made in the case of New Jersey Orthopaedic Institute LLC, Case No. 25-11370 (JKS).
- 10. The Clerk of Court shall make a docket entry in the case of Northlands
 Orthopaedic Institute LLC substantially similar to the following:

An order has been entered in this case consolidating this case with the case of New Jersey Orthopaedic Institute LLC (Case No. 25-11370 (JKS)) for procedural purposes only and providing for its joint administration in accordance with the terms thereof. The docket in Case No. 25-11370 (JKS) should be consulted for all matters affecting this case.

11. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

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Debtors: New Jersey Orthopaedic Institute LLC, et al.

Case No. 25-11370 (JKS)

Caption: Order Directing Joint Administration of the Debtors' Chapter 11 Cases

12. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

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Exhibit 1

Consolidated Caption

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

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Proposed Counsel to the Debtors and Debtors in

Possession

In re:

NEW JERSEY ORTHOPAEDIC INSTITUTE LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-11370 (JKS)

(Jointly Administered)

 $55080087.1\ 02/13/2025$

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The last four digits of Debtor New Jersey Orthopaedic Institute LLC's tax identification number are 3560; the last four digits of Debtor Northlands Orthopaedic Institute LLC's tax identification number are 9828. The location of both Debtors' principal place of business and the Debtors' service address in these Chapter 11 Cases is 504 Valley Road, Suite 200, Wayne NJ 07470.